

07<sup>th</sup> August 2022

## SKS POWER GENERATION (CHHATTISGARH) LIMITED

## PROVISIONAL LIST OF ELIGIBLE PROSPECTIVE RESOLUTION APPLICANTS AS PER REGULATION 36A(10) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS), REGULATIONS, 2016.

On 12th July 2022, the Resolution Professional of SKS Power Generation (Chhattisgarh) Limited ("**SKS**/ **Corporate Debtor**") had published an invitation to Expression of Interest (i.e., Form G) (EoI) in accordance with Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 ("Code") read with Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"). Pursuant to the EoI, the Resolution Professional has received 23 expression of interests from the following entities to submit the resolution plan(s) as prospective resolution applicant ("PRAs"):

S.No.	Name of the Entity
1	Jindal Power Limited
2	Hindustan Thermal Project Limited
3	KLJ Resources Limited
4	Jindal India Thermal Power Limited
5	Adani Power Limited
6	Sarda Energy & Minerals Limited
7	Euro Pratik Ispat (India) Private Ltd
8	Durja Power Energy Private Ltd
9	Phil Group
10	DB Power Limited
11	NTPC Limited
12	Torrent Power Limited
13	Reliance Industries Limited
14	Twin Star Technologies Limited
15	Rimjhim Ispat Limited
16	PP Metallix Limited
17	Vantage Point Asset Management Pte Ltd
18	Sherisha Technologies Private Limited
19	Nexpact Limited
20	Ilabs India Special Situation Fund
21	Aditya Birla ARC Limited
22	Phoenix ARC Private Limited
23	Prudent ARC Limited

## Notes:

- 1. The above provisional list of eligible PRAs is subject to further responses to be received from certain PRAs based on the clarification sought by the Resolution Professional.
- 2. The Resolution Professional reserves right to make changes to the above provisional list based on the further documents and/or clarifications to be received from the PRAs.



- 3. In terms of Regulation 36A(11) of the CIRP Regulations, objections to the inclusion or exclusion of PRAs in the above provisional list, if any, may be raised in writing along with supporting documents to the Resolution Professional at <u>bid.skspower@gmail.com</u>, within 5 (five) days of issuance of the list of PRAs (i.e., on or before 12th August, 2022).
- 4. In case any objections with respect to the inclusion or exclusion of PRAs in the above provisional list are received within the stipulated timeline, the same shall be duly considered by the undersigned in terms of Regulation 36A(12) of the CIRP Regulations and the undersigned shall endeavour to issue final list of PRAs within 10 days of the last date of receipt of objections(i.e., on or before 22nd August 2022).
- 5. It is clarified further that this provisional list of the eligible PRAs has been issued by the undersigned forming a *prima facie* opinion on the basis of the documents shared by the PRAs and the undersigned reserves the right to further verify the eligibility of the PRAs in terms of the provisions of the Code and the Rule and Regulations framed thereunder.

Thanking You

Ashish Arjunkumar Rathi Resolution Professional for SKS Power Generation (Chhattisgarh) Limited IP Registration Number- IBBI/IPA-001/IP-P00568/2017-18/11010

**Registered Address and Email ID with IBBI:** 

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